

Date: March 18, 2024

The Board of Directors  
Interarch Building Products Limited (formerly known as Interarch Building Products Private Limited),  
B-30, Sector 57,  
Noida 201301, Uttar Pradesh,  
India.

Dear Sir/ Madam,

Proposed initial public offering of equity shares of face value of Rs. 10 each in India by Interarch Building Products Limited (the "Issuer" or "Company")

1. We hereby consent to use in the draft red herring prospectus dated March 18, 2024 (the "DRHP") of the Issuer prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the "ICDR Regulations") to be submitted / filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") ("NSE" together with "BSE" collectively referred to as the "Stock Exchanges") (a) our examination report dated March 14, 2024 relating to the restated summary statements of the Company and (b) the statement of special tax benefits dated March 18, 2024, which appear in such DRHP.
2. We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information", and other sections in the DRHP and references to us as required under Section 26 (1) of the Companies Act 2013 ("Act") read with the ICDR Regulations and as "Expert" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the DRHP of the Issuer. However, we should not be construed to be "Expert" as defined under the US Securities Act of 1933.

The following information in relation to us may be disclosed:

Statutory Auditors' Name: S.R. Batliboi & Co. LLP, Chartered Accountants

Address: 67, Institutional Area

Sector 44, Gurugram – 122003

Haryana, India

Telephone Number: +91 124 681 6000

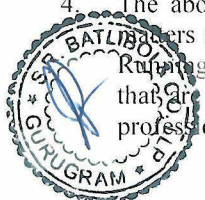
Firm Registration Number: 301003E/E300005

E-mail: [srbc@srb.in](mailto:srbc@srb.in)

Peer Review Certificate Number: 013326

3. This consent is for the purpose of the DRHP and is not intended for, nor should it be relied upon, in respect of copies of any DRHP that may be distributed outside India (including the United States of America) or for any marketing, sale, offer or registration of securities outside India (including the United States of America) and we accept no duty or responsibility to and deny any liability to any party in respect of any such use of this letter.

4. The above consents are subject to the condition that we do not accept any responsibility for any reports or letters (including information sent to Ambit Private Limited and Axis Capital Limited (collectively the "Book Running Lead Managers")) or letters included in the DRHP. Neither we nor our network firms (being such firms that are part of any network of professional firms to which we are deemed, either by any contract, law or professional regulation, to be a participant network member; hereinafter, "Network Firm(s)") shall be liable to



# **S.R. BATLIBOI & Co. LLP**

Chartered Accountants

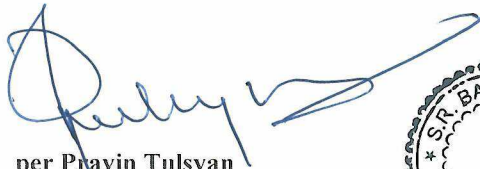
any investor or Book Running Lead Managers, the Company or to any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our Network Firms and hold harmless from all third party (including investors and Book Running Lead Managers) claims, damages, liabilities and costs arising consequent to our giving consent.

5. Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for, or liability in respect of, the reports we have issued, covered by our consent above and are included in the DRHP or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.
6. We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Act to SEBI, the Stock Exchanges in India or any other regulatory authority in India as required by law.

**S.R. Batliboi & Co. LLP**

Chartered Accountants

ICAI Firm registration number: 301003E/E300005



**per Pravin Tulsyan**

Partner

Membership No: 108044

Place: Gurugram

Date: March 18, 2024

