



KHYATI ENTERPRISES

CHARTERED ENGINEER, VALUER & CONSULTANT

Member : Institution of Engineers (M-148599-1)

Fellow : Institution of Valuers (F:24300)

Fellow : Institution of Government Approved Valuers (F-1364)

Website : www.charteredengineerdelhi.in

Registered with : Chief Commissioner of Income Tax (F. No. Addl.CIT/ (Hqrs) (Coord)/Valuer/2015-16/885)

F-171/F-2, Dilshad Colony, Delhi-110095 (INDIA)

Ph. : 22355588, 9910672118, 8178943359

E-mail : charteredengineer1953@gmail.com

pradeep@charteredengineerdelhi.in

CONSENT LETTER

Date: July 30, 2024

To,

The Board of Directors

Interarch Building Products Limited

B 30, Sector 57,

Noida 201 301

Uttar Pradesh, India

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Interarch Building Products Limited (the "Company" and such offering, the "Offer")

Dear Madam(s)/Sir(s),

With reference to the captioned matter, we, hereby accord our no-objection and consent to the below certificates/reports issued by us:

- certificate dated July 30, 2024 (enclosed as **Appendix A** hereto) in relation to the four manufacturing facilities of the Company located in Tamil Nadu and Uttarakhand (the "**Manufacturing Facilities**"), contain details of *inter alia* the installed capacity, actual production and capacity utilisation at each of the Manufacturing Facilities as at and for the financial years ended March 31, 2024, 2023 and 2022 and such other information as set out therein (the "**Utilisation Certificate**");
- certificate dated July 30, 2024 (enclosed as **Appendix B** hereto) in relation to the proposed upgradation of the: (i) two manufacturing facilities of the Company located in Tamil Nadu; and (ii) two manufacturing facilities of the Company located in Uttarakhand (the "**Upgradation Certificate**"); and
- the detailed project report for construction of PEB Manufacturing Unit, Purchase of Plant & Machinery and Utilities dated July 30, 2024 (enclosed as **Appendix C** hereto) issued in relation to the proposed manufacturing facilities of the Company in Andhra Pradesh (the "**Andhra Pradesh DPR**" and collectively with the Utilisation Certificate and the Upgradation Certificate, the "**Reports**")

and their contents or any extract thereof, being included in the red herring prospectus and the prospectus which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Delhi & Haryana at New Delhi ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed



("Stock Exchanges"), as applicable and any publicity material, press release, presentation or any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Offer Documents").

We also consent to the following details about us, as required, being included in the Offer Documents:

Name	:	Khyati Enterprises (acting through its proprietor, Pradeep Kumar)
Address	:	F-171/F-2, Dilshad Colony, Delhi-110095
Telephone	:	9910672118
E-Mail	:	charteredengineer1953@gmail.com
Website	:	www.charteredengineerandvaluer.co.in
Membership No.	:	M-148599-1(IEI registration no. of Pradeep Kumar)

A copy of the registration certificate obtained by our proprietor, Pradeep Kumar, from the Institution of Engineers (India) ("IEI") is enclosed as **Schedule I** hereto. We confirm that such registration with IEI is currently valid and subsisting.

We also consent to be named as an "expert" (as defined under Section 2(38) of the Companies Act, 2013) in terms of Section 26(5) of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended in the Offer Documents in relation to the Reports issued by us.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company.

We confirm that we do not have any relationship with the Company, its directors, promoters, key managerial personnel or members of its senior management. Further, we authorize you to include the Reports and this letter as "*Material Contracts and Documents for Inspection*" in the Offer Documents, as required and make the Reports (as defined above) and this letter available for inspection in accordance with applicable law (including on the website of the Company).

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsels appointed by the Company and the BRLMs, in relation to the Offer. Provided that this letter does not impose any obligation on the



Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours Faithfully

For and on behalf of Khyati Enterprises

Name: Pradeep Kumar
Designation: Proprietor



cc:

Ambit Private Limited
Ambit House,
449, Senapati Bapat Marg,
Lower Parel,
Mumbai – 400013
Maharashtra, India

Axis Capital Limited
1st Floor, Axis House
C-2 Wadia International Centre
P.B. Marg, Worli
Mumbai - 400 025
Maharashtra, India

Shardul Amarchand Mangaldas & Co
Express Towers
24th Floor, Nariman Point
Mumbai 400 021
Maharashtra, India
India

Khaitan & Co
10th & 13th Floor, Tower 1C
One World Centre
841, Senapati Bapat Marg
Mumbai 400 013
Maharashtra, India

Enclosed: Schedule I and Appendices A, B and C

REGISTRATION CERTIFICATE FROM THE INSTITUTION OF ENGINEERS (INDIA)

The Institution of Engineers (India) 027468

M-148599-1



By virtue of Qualification, Professional training and Corporate Membership of this Institution

PRADEEP KUMAR
OF
MECHANICAL ENGINEERING DIVISION

is hereby authorised to use the style and title of
Chartered Engineer [India]

Dated this **Twenty First** day of **August** **2014**

Dated **21/08/2014**

Secretary and Director General



APPENDIX A
UTILISATION CERTIFICATE
[Enclosed separately]



APPENDIX B

UPGRADATION CERTIFICATE

[Enclosed separately]



APPENDIX C

ANDHRA PRADESH DPR

[Enclosed separately]

