

Date: 23/01/2025

Τo,

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400051

NSE Scrip Symbol: INTERARCH

To.

**BSE Limited** 

Phiroze Jeejeebhoy Towers

**Dalal Street** 

Mumbai- 400001

BSE Scrip Code 544232

# Sub: Intimation under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations")

In accordance with Regulation 30 and Regulation 47 of Listing Regulations, please find enclosed herewith copies of the notice to shareholders (PAS-1) published today i.e. January 23, 2025, in The Financial Express (English Newspaper) and Jansatta (Hindi Newspaper) in respect of variation in the terms of the object of the Issue.

The same has also been uploaded on the Company's website which may be viewed at www.interarchbuildings.com

We request you to take the afore-mentioned information in record and oblige.

Thanking You,

#### For INTERARCH BUILDING PRODUCTS LIMITED

ARVIND Digitally signed by ARVIND NANDA Date: 2025.01.23 11:35:52 +05'30'

ARVIND NANDA MANAGING DIRECTOR

DIN: 00149426

#### INTERARCH BUILDING PRODUCTS LIMITED

(Formerly known as Interarch Building Products Private Limited)

**Head Office :** B-30, Sector 57, Noida - 201301, India. Tel.: +91 120 4170200, **CIN: L45201DL1983PLC017029** 







**FINANCIAL EXPRESS** 

# केनरा बैंक Canara Bank

Hillia Syndicate

Stressed Asset Management Branch: Circle Office Building, 8th Floor, 'B' Wing, C-14, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai-400 051 Tel. No. (022) 26728771 / 8744 / 8482 / 8789 / 8793; E-mail:- cb15550@canarabank.com

#### **PUBLIC NOTICE**

**EXPRESSION OF INTEREST FOR ASSIGNMENT OF FINANCIAL ASSETS** Canara Bank hereby invites Expression of Interest (EOI) for transfer of following Non Performing financial assets

(Our bank share only) to Asset Reconstruction Companies (ARCs) registered with the Reserve Bank of India under

Section 3 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, SCBs, NBFCs, AIFIs, SFBs etc. (entities eligible for acquiring such Non-Performing Assets) on the terms and conditions through "Swiss Challenge Process" under SARFAESI Act 2002.

Name of the Account	Reserve Price (7 in Cr)
M/s. Ashvi Developers Private Limited & M/s. Atithi Builders and Constructors Private Limited (Co-Obligant)	106.18
TOTAL	106.18
Ols for transfer of Non Performing Financial Assets of above accounts only. The offer below the Reser	ve Price shall

not be accepted. The Reserve Price is fixed only for the share of Canara Bank only. The prospective bidder shall submit the offer at or above the Reserve Price.

#### Time schedule:

Sr. No.	Particulars	Relevant Date
- 1	Newspaper Publication	23.01:2025
2	Last date of submission of Expression of Interest (EOI)	30.01.2025 till 05:00 P. M.
3	Preliminary Information Memorandum (PIM) PIM will be shared on the email id mentioned in the EOI	Same Day on the date of receipt of EOI to prospective bidder who has already executed NDA else upon execution of NDA
4	Due diligence (Prospective bidders may start due diligence immediately after submission of EOI and duly executed Non-Disclosure Agreement (NDA)	From 30.01.2025 to 15.02.2025 (All working days of the bank) from 10:30 A. M. to 05:00 P. M.)
5	Last date of submission of Binding Offer	16.02.2025 up to 5:00 P. M.

EOI can be sent through email at cb15550@canarabank.com and / or could be sent by post / hand delivered to Authorised Officer, Canara Bank, Stressed Assets Management Branch, Mumbai - Mumbai.

Canara Bank will not be responsible/liable in case of non-receipt of Expression of Interest for the reasons beyond the control of the Bank. Interested parties are expected to take efforts to find out the status of communication sent by them to Canara Bank to ensure their participation in the process. Major terms and Conditions:

Prospective bidders (ARC / Eligible entities) should submit single EOI for all the Two Group accounts of the

. Bank will transfer / assign the debts alongwith underlying securities and liabilities, if any after conducting Swiss Challenge Process. Swiss Challenge process will be commenced only after receiving binding offer, subject to the final approval by the bank.

 Accounts will be transferred / assigned along with the underlying securities and liabilities, if any, on "as is where is" and "as is what is" and "without recourse" basis. Bank shall not be liable for any operational, legal or any other type of risks relating to the transfer of loan exposure.

Canara Bank reserve exclusive right to deal with the claims pertaining to ECGC / CGTMSE (both present and future) / Cash margin / Insurance Claim / Subsidy reserves fund / Margin etc., if any, of the loan exposure and successful Acquirer / bidder has no right or authority or claim thereon.

The EOI process shall be subject to detailed terms and conditions contained in the web notice made available at https://canarabank.com/tenders. For any further clarification with regard to terms and Condition for EOI, submission of EOI kindly contact:

Canara Bank, Stressed Assets Management Branch Canara Bank Building, 'B' Wing, 8th Floor, C-14, G-Block, Bandra kurla Complex, Bandra (E), Mumbai-400 051. Contact Person: Shri. Manoj Kumar Gupta, CM Mobile No. 9828234344, E-Mail: cb15550@canarabank.com

Date : 22.01.2025 Authorised Officer

INTERARCH

Place : Mumbai

# INTERARCH BUILDING PRODUCTS LIMITED

CIN: L45201DL1983PLC017029

Regd. Office: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village, Tehsil Mehrauli, New Delhi - 110047, India Tel.: +91 120 4170200, e-mail id: info@interarchbuildings.com

#### Form PAS-1

[Pursuant to section 27(1) and rule 7(2) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

Advertisement giving details of notice of special resolution for varying the terms of any contract referred to in the prospectus or altering the objects for which the prospectus was issued

Corporate Identification Number (CIN): L45201DL1983PLC017029 Name of the company: Interarch Building Products Limited

Registered office address: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village, Tehsil Mehrauli, New Delhi-110047

## PUBLIC NOTICE

Notice is hereby given that by a resolution dated 17th January, 2025, the Board has proposed to vary the terms of the contract referred to in the prospectus dated 21st August, 2024, the Offer comprised of 6672169 equity shares of face value of ₹ 10 each ("equity shares") for cash at a price of ₹ 900 per equity share (including a share premium of ₹890 per equity share) ("offer price") aggregating to ₹6002.87 million ("offer") comprising of a fresh issue of 22,24,539 equity shares aggregating to ₹ 2000 million ("fresh issue") and an offer for sale of 44,47,630 equity shares aggregating to ₹ 4002.87 million ("offer for sale") by certain existing shareholders. In pursuance of the said resolution, further notice is given that for approving the said proposition, a special resolution is to be passed by postal ballot.

The details regarding such variation/alteration are as follows-

Particulars of the terms of the contract to be varied (or objects to be altered)-

The utilization of the Net Proceeds of the Offer was proposed to be deployed in the following manner, as set forth under the schedule of deployment as disclosed in the Prospectus, as on 31st Dec. 2024:

Total Unutilized

(₹ in Million)

Canara Bank

Sr. No.	Objects as stated in prospectus	IPO Proceeds	Amount Spent up to 31/12/2024	Amount as per prospectus	Revised allocation
1	Financing the capital expenditure towards setting up the Project at Andhra Pradesh manufacturing Facility	585.33	18.53	566.80	Unutilized IPO proceeds of ₹ 287.90 million, initially allocated for setting up a new manufacturing unit in Andhra Pradesh, will now be utilized as follows:  -₹ 240.20 million will be redirected towards the Kichha manufacturing facility,  -while the remaining balance of ₹ 47.70 million will be allocated for general corporate purposes
2	Financing the capital expenditure towards upgradation of the Kichha Manufacturing Facility, Tamil Nadu Manufacturing Facility I, Tamil Nadu Manufacturing Facility II and Pantnagar Manufacturing Facility	192.46	10.13	182.33	NIL
3	Funding investment in information technology assets for upgradation of existing information technology infrastructure of our Company	113.92	0	113.92	NIL
4	Funding incremental working capital Requirements	550.00	250.00	300.00	NIL
5	General corporate purposes	430.37	430.37	0	NIL
	Total Net Proceeds	1,872.08	709.03	1163.05	

The unutilized IPO proceeds of ₹ 287.90 million, initially allocated for setting up a new manufacturing unit in Andhra Pradesh, will now be utilized as follows:

₹240.20 million will be redirected towards the Kichha manufacturing facility.

-while the remaining balance of ₹ 47.70 million will be allocated for general corporate purposes Reasons/justification for the variation-

The Board considers it prudent to re-classify the Unutilized Amount towards various objects stated above for

optimum utilization of IPO Proceeds and maximize the return on investment for members of the Company and ensuring future growth of the Company. Effect of the proposed variation/alteration on the financial position of the company-

The management of the company anticipates no change in the financial impact, as there have been no major

alterations to our plans. We have simply reallocated funds from one unit to another without affecting the overall financial position. Major Risk factors pertaining to the new Objects

Change in Government Policies, Economic Environment, casualties in events.

Names of Directors who voted against the proposed variation/alteration: None of the Directors has voted

against the proposed variation/alteration.

Any interested person may obtain the copy of the special resolution along with the explanatory statement free of charge at the registered office of the company or at the office of its Company Secretary Ms. Nidhi Goel, Company Secretary & Compliance Officer at corporate Office of the Company situated at B-30, Sector-57, Noida-201301 or visit the website of the Company viz. www.interarchbuildings.com for a copy of the same.

> FOR INTERARCH BUILDING PRODUCTS LIMITED Nidhi Goel

Date: 22/01/2025

Place: Noida

Company Secretary & Compliance Officer ACS 19279

By order of the Board of Directors

#### **BLB** Limited

CIN: L67120DL1981PLC354823 (Corporate Member: NSE)

Registered Office: H. No. 4760-61/23, 3rd Floor, Ansari Road, Darya Ganj, New Delhi - 110002 Website: www.blblimited.com, E-mail: infoblb@blblimited.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31 2024 (₹ in Lacs)

			Quarter Ende	d	Nine Mont	Nine Months Ended	
Particulars		31-Dec-24 (Unaudited)	30-Sep-24 (Unaudited)	31-Dec-23 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-23 (Unaudited)	31-Mar-24 (Audited)
1	Total Income from Operations (net)	7,337	17,092	4,437	48,034	10,907	31,458
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	(644)	372	199	929	659	350
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	(644)	372	199	929	659	350
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	(490)	309	148	688	497	261
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax)	(513)	309	148	665	498	261
6	Equity Share Capital	529	529	529	529	529	529
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						9,102
8	Earnings Per Share (of FV ₹ 1/- each) (for continuing and discontinued operations) Basic: Diluted:	(0.93) (0.93)	0.58 0.58	0.28 0.28	1.30	0.94 0.94	0.49 0.49

Place: New Delhi

Date: 22.01.2025

- The above unaudited financial results of the company were reviewed by the Audit Committee and thereafter by the Board of Directors at their respective meeting held on 22nd January, 2025.
- The above is an extract of the detailed format of Standalone Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results is available on the website of BSE Limited i.e. www.bseindia.com, National Stock Exchange of India Ltd. i.e. website www.nseindia.com and company's website www.blblimited.com

Scan QR Code to view complete Financial Results

For BLB LIMITED (Anshul Mehra) Whole Time Director (Executive Director) DIN: 00014049

By Order of the Board

Regd. Office: No.56, Old No.116, 4th Floor, Ragas Building, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004. Email: secretarial@takesolutions.com, Website: www.takesolutions.com Phone: 044-48592901 | CIN: L63090TN2000PLC046338

#### **NOTICE**

NOTICE is hereby given to the shareholders of the Company pursuant to Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as under:

As per the existing provisions of the Companies Act 2013, the unpaid/ unclaimed dividend(s) for the financial year 2017-18 (Second Interim Dividend) has to be transferred to Investor Education and Protection Fund (IEPF) on March 17, 2025, in view of the reason that period of seven years will elapse since the said dividends were declared and paid and still remaining unclaimed.

In terms of the Investor Education Protection Fund Rules, all shares in respect of which dividends are not claimed / remained unpaid for the last seven (7) consecutive years in respect of any shareholder have to be transferred to the demat account of Investor Education Protection Fund - Ministry of Corporate Affairs already opened with any one of the Depository Participants (CDSL/NSDL).

Hence, all underlying shares along with its dividends which remain unpaid/ unclaimed for the last seven (7) consecutive years from financial year 2017-18 have to be transferred to Investor Education and Protection Fund - Ministry of Corporate Affairs and Shareholders who have not claimed their dividends and shares can write to M/s. Link Intime India Pvt. Ltd., Share Transfer Agents, C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai: 400083 on or before March 14, 2025

The Company has sent individual notices to the latest available addresses of the shareholders whose dividends are lying unclaimed for the last seven (7) consecutive years, advising them to claim the dividends expeditiously.

Further, in terms of Rule 6(3) of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, the statement containing the details of name, folio number, demat account number and number

of shares due for transfer is made available in our website www.takesolutions.com for information and necessary action by the shareholders. In case the concerned shareholders wish to claim the shares after transfer to IEPF, a separate application has to be made to the IEPF Authority in the Specified

e-form (available at www.iepf.gov.in) as prescribed by Ministry of Corporate Affairs. For Take Solutions Limited

Place: Chennai Date: January 22, 2025 Venkatesan V **Chief Financial Officer** 

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

# PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



## **ARISINFRA SOLUTIONS LIMITED**

Our Company was originally incorporated as a private limited company under the name of "Arisinfra Solutions Private Limited" on February 10, 2021, under the Companies Act, 2013, registered with the RoC. pursuant to a certificate of incorporation dated February 11, 2021, issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Board at its meeting held on May 31, 2024 and a special resolution passed by our Shareholders at their extraordinary general meeting held on May 31, 2024, and the name of our Company was changed to "Arisinfra Solutions Limited", and a fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. For further details of change in the name of our Company and the registered office, see "History and Certain Corporate Matters" on page 244 of the draft red herring prospectus dated August 12, 2024 read with the addendum to the draft red herring prospectus dated November 14, 2024 ("DRHP").

Registered and Corporate Office: Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House, Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India Telephone: 022 - 6911 2000 | Email: cs@arisinfra.one | Corporate Identity Number: U51909MH2021PLC354997 Contact Person: Latesh Shailesh Shah, Company Secretary and Compliance Officer | Website: https://arisinfra.com

OUR PROMOTERS: RONAK KISHOR MORBIA, BHAVIK JAYESH KHARA, SIDDHARTH BHASKAR SHAH JASMINE BHASKAR SHAH, PRIYANKA BHASKAR SHAH, BHASKAR SHAH, ASPIRE FAMILY TRUST AND PRIYANKA SHAH FAMILY TRUST

## NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARISINFRA SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 4,995.96 MILLION\* (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\* A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹800.04 million. Accordingly, the size of the Issue has been reduced by ₹800.04 million and the revised Issue size aggregates to ₹ 4,995.96 million.

In reference to the DRHP filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

- As disclosed in the Cover Page and relevant sections of the DRHP read with the Addendum to the DRHP, our Company, in consultation with the BRLMs, was considering a pre-IPO placement of such number of Equity Shares aggregating up to ₹1,159.20 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement"). Pursuant to the resolutions of the Board and the Shareholders, each dated January 17, 2025, our Company approved the Pre-IPO Placement of 36,03,792 Equity Shares for cash at a price of ₹ 222 per Equity Share (including a premium of ₹ 220 per Equity Share) aggregating to ₹ 800.04 million. Further, our Company has entered into a share subscription agreement dated January 16, 2025 with certain investors in relation to the Pre-IPO Placement.
- Our Board, through its resolution dated January 22, 2025, has approved the allotment of the Equity Shares. The details of the Pre-IPO Placement are as follows:

S. No	Date of allotment	Number of Equity Shares allotted	Name of the allottee	Issue price per Equity Share (in ₹)	Total consideration
1.	January 22, 2025	720,721	Vanaja Sundar Iyer	222	160,000,062
2.	January 22, 2025	180,180	Cognizant Capital Dynamic Opportunities Fund	222	39,999,960
3,	January 22, 2025	225,225	Varanium India Opportunity Ltd	222	49,999,950
4.	January 22, 2025	328,604	Rishabh Bharatbhai Bagadia	222	72,950,088
5.	January 22, 2025	325,000	Rishabh Bharatbhai Bagdia (HUF)	222	72,150,000
6,	January 22, 2025	288,027	Yashasvi Finvest Private Limited	222	63,941,994
7.	January 22, 2025	450,450	Mukul Mahavir Agrawal	222	99,999,900
8.	January 22, 2025	225,225	Vivek Jain	222	49,999,950
9.	January 22, 2025	135,135	Megh Harshadrai Shah	222	29,999,970
10.	January 22, 2025	180,180	Apurva Arun Ambavi	222	39,999,960
11.	January 22, 2025	99,099	Shridhar P Iyer	222	21,999,978
12.	January 22, 2025	112,613	JVS Holdings LLP	222	25,000,086
13.	January 22, 2025	135,135	Singularity Equity Fund - I	222	29,999,970
14.	January 22, 2025	36,036	Kavita Khadloya	222	7,999,992
15.	January 22, 2025	45,045	Rakesh Mittal	222	9,999,990
16.	January 22, 2025	117,117	Lamha Enterprise LLP	222	25,999,974

- Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 and 16(1)(b) of the SEBI ICDR Regulations.
- The aforementioned allottees are not connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Subsidiaries, Group Company and the directors and key managerial personnel of our Subsidiaries and Group Company in any manner.

The above notice is to be read in conjunction with the DRHP. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

	REGISTRAR TO THE ISSUE		
JM FINANCIAL	<b>IIFL</b> CAPITAL	<b>∠</b> nuvama	● MUFG
JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: aris.ipo@jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI Registration No.: INM000010361	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24° Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: (+ 91 22) 4646 4728 E-mail: arisinfra.ipo@iiflcap.com Investor Grievance ID: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration No.: INM000010940	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4009 4400 E-mail: aris.ipo@nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Manish Tejwani SEBI Registration No.: INM000013004	MUFG Intime India Private Limited, (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: arisinfra.ipo@linkintime.co.in Investor Grievance ID: arisinfra.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ARISINFRA SOLUTIONS LIMITED On behalf of the Board of Directors

Latesh Shailesh Shah Company Secretary and Compliance Officer

ARISINFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 12, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the BRLMs, i.e. JM Financial Limited. IFL Capital Services Limited (formerly known as IFL Securities Limited) and Nuvama Wealth Management Limited at www.imfl.com, www.iiflcap.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 40 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Place: Mumbai

Date: January 22, 2025

financialexp.epapr.in

New Delhi

Adfactors 594/25

DOOK BUINNING LEAD MANACED



# न्यूजेन सॉफ्टवेयर टेक्नोलॉजीज़ लिमिटेड

सीआईएन : L72200DL1992PLC049074 पंजीकृत कार्यालयः ई–44/13 ओखला फेज़–॥, नई दिल्ली–110020, भारत ई—मेलः investors@newgensoft.com यूआरएलः https://newgensoft.com फोनः (+91)-11-46533200, (+91)-11-26384060, फेक्स: (+91)-11-2638 3963

### डाक मतपत्र एवं ई-वोटिंग के संबंध में सूचना

# प्रिय सदस्यगण

- 1) एतदद्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 110 के साथ पठित कंपनी (प्रबंधन एवं प्रशासन) नियम, 2014 (समय-समय पर उस पर लागु कोई अन्य सांविधिक संशोधन या पुनः विनियमन सहित) और अधिनियम एवं नियम के अन्य लागू प्रावधानों, कॉर्पोरेट कार्य मंत्रालय द्वारा जारी किए गए सामान्य परिपत्र सं. 14/2020, 17/2020, 22/2020, 33/2020, 39/2020, 10/2021, 20/2021, 03/2022, 11/2022, 09/2023 एवं 9/2024 के साथ पठित अन्य संगत परिपत्र, यदि कोई हो ("एमसीए परिपत्र"), सेबी (सूचीयन बाध्यताएं एवं प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 44 ("सूचीयन विनियम"), भारतीय कंपनी सचिव संस्थान द्वारा जारी किए गए सामान्य बैठकों पर सचिवीय मानक ("एसएस-2") और अन्य लागू कानून, नियम एवं विनियम (वर्तमान में उस पर लागू कोई अन्य सांविधिक संशोधन या पुनः विनियमन एवं समय-समय पर यथासंशोधित सहित) के अनुसरण में कामकाज का निष्पादन जो कि डाक मतपत्र सूचना में निर्धारित किया जाएगा।
- उपरोक्त कथित परिपत्रों के अनुपालन में डाक मतपत्र की सूचना की प्रति केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजी जाएगी जिनके ई-मेल आईडी कंपनी / डिपॉजिटरी प्रतिभागियों के पास पंजीकृत हैं। सदस्यगण कृपया नोट करें कि डाक मतपत्र की सूचना कंपनी की वेबसाइट https://newgensoft.com और स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com एवं www.nseindia.com पर भी उपलब्ध होगी।
- 3) ई—मेल पता पंजीकरण/अपडेट करने की प्रक्रिया
- डिमटेरियलाइज्ड प्रारूप में शेयर धारण करने वाले सदस्यों से अनुरोध है कि वे अपना ई-मेल पता पंजीकृत/अपडेट कराने के लिए अपने डिपॉजिटरी प्रतिभागी से संपर्क करें । भौतिक प्रारूप में शेयर धारण करने वाले सदस्यगण जिन्होंने अपना ई-मेल पता पंजीकृत / अपडेट नहीं कराया है, उनसे अनुरोध है कि वे हस्ताक्षरित फॉर्म आईएसआर--1 को कंपनी के आरटीए के पास जमा करके इसे पंजीकृत / अपडेट कराएं। सदस्यगण फोलियो नम्बर, सदस्य का नाम एवं पता, पैन, ई—मेल पता, मोबाइल नम्बर आदि सहित सभी विवरणों को दर्शाते हुए हस्ताक्षरित फॉर्म आईएसआर—1 की प्रति के साथ कंपनी / आरटीए को क्रमशः investors@newgensoft.com/einward.ris@kfintech.com पर भी लिख सकते हैं।

विकल्पतः डाक मतपत्र सूचना और ई-वोटिंग दिशानिर्देश भेजने के लिए सदस्यगण ई-मेल पता, मोबाइल नम्बर स्व-सत्यापित पैन कॉपी और इलेक्ट्रॉनिक फोलियों के मामले में क्लाइंट मास्टर कॉपी तथा फिजिकल फोलियों के मामले में शेयर प्रमाणपत्र की प्रति के साथ हस्ताक्षरित अनुरोध पत्र की रकैन कॉपी ई-मेल einward.ris@kfintech.com या investors@newgensoft.com पर भेज सकते हैं।

**ई-वोटिंग के माध्यम से वोट देने की प्रक्रिया**: कंपनी अपने सदस्यों को डाक मतपत्र सुचना में निर्धारित सभी प्रस्ताव पर अपना वोट देने के लिए ई-वोटिंग की सुविधा प्रदान कर रही है। ई-वोटिंग के लिए विस्तृत प्रक्रिया डाक मतपत्र सचना में दी गई है।

5) यह सार्वजनिक सूचना एमसीए एवं सेबी के लागू परिपत्रों के अनुपालन में कंपनी के सभी सदस्यों की जानकारी एवं लाभ कृते न्यूजेन साफ्टवेयर टेक्नोलॉजिज लिमिटेड

के लिए और उसकी ओर से हस्ता/-

दिनांकः 22 जनवरी, 2025 स्थानः नई दिल्ली

के लिए जारी की जा रही है।

अमन मौर्या कंपनी सचिव



# इंटरआर्क बिल्डिंग प्रोडक्ट्स लिमिटेड

सीआईएन: L45201DL1983PLC017029

पंजीकत कार्यालय: फार्म नं. 8. ससरा नं. 56/23/2, डेरा मंडी रोड, मंडी गांव, तहसील महरीली, नई दिल्ली -110047, भारत दरभाष: +91 120 4170200. ई-मेल आईडी: info@interarchbuildings.com

### प्रपत्र पीएएस-1

कंपनी (प्रॉस्पेक्टस और प्रतिभृतियों का आवंटन) नियम, 2014 की धारा 27(1) और नियम 7(2) के अनुसार् प्रॉस्पेक्टस में निर्दिष्ट किसी अनुबंध की शर्तों में परिवर्तन करने या जिन उद्देश्यों के लिए प्रॉस्पेक्टस जारी किया गया था, उन्हें बदलने के लिए विशेष संकल्प की सुचना का विवरण देने वाला विज्ञापन

कॉर्पेरिट पहचान संख्या (सीआईएन): L45201DL1983PLC017029

कंपनी का नाम: इंटरआर्क बिल्डिंग प्रोडक्ट्स लिमिटेड

पंजीकत कार्यालय का पता: फार्म नंबर 8, खसरा नंबर 56/23/2, डेरा मंडी रोड, मंडी गांव, तहसील महरीली, नई दिल्ली-110047

### सार्वजनिक सुचना

एतद द्वारा यह सचना दी जाती है कि 17 जनवरी. 2025 के एक प्रस्ताव द्वारा, बोर्ड ने 21 अगस्त, 2024 के प्रॉस्पेक्टस में संदर्भित अनबंध की शर्तों में बदलाव करने का प्रस्ताय दिया है, ऑफर में 6672169 इक्विटी शेयर शामिल हैं, जिनका अंकित मूल्य रु. 10 प्रत्येक है ("इक्विटी शेयर") नकद के लिए रु. 900 प्रति इक्विटी शेयर (रु. 890 प्रति इक्विटी शेयर प्रीमियम सहित) ("ऑफर प्राइस") की कीमत पर कुल मिलाकर रु. 6002.87 मिलियन ("ऑफर") जिसमें 22,24,539 इक्विटी शेयरों का एक फ्रेश इश्यू शामिल है, जो कल रु. 2000 मिलियन ("फ्रेश इश्यू") है और कुछ मौजूदा शेयरधारकों द्वारा 44,47,630 इक्विटी शेयरों की बिक्री के लिए एक ऑफर, जो कुल रु. 4002.87 मिलियन ("बिक्री के लिए ऑफर") है।

उक्त संकल्प के अनुसरण में, आगे सूचना दी जाती है कि उक्त प्रस्ताव को मंजूरी देने के लिए, पोस्टल बैलट द्वारा एक विशेष संकल्प पारित किया जाना है।

ऐसे बदलाव/परिवर्तन के बारे में विवरण इस प्रकार हैं-

बदले जाने वाले अनुबंध की शर्तों का विवरण (या बदले जाने वाली वस्तुएँ)-

प्रस्ताव की शुद्ध आये का उपयोग निम्नलिखित तरीके से करने का प्रस्ताव किया गया था, जैसा कि प्रॉस्पेक्टस में बताए गए अनुसार 31 दिसंबर, 2024 तक प्रयुक्त की अनुसूची के तहत निर्धारित किया गया है:

(क. मिलियन में)

क्र.सं.	प्रॉस्पेक्ट में उल्लिखित वस्तुएं	आईपीओ प्रोसीड्स	31.12.2024 तक व्यय कुल राशि	प्रॉस्पेक्टस के अनुसार उपयोगकृत रामि	संशोधित आवंटन
1	आंध्र प्रदेश विनिर्माण सुविधा में परियोजना की स्थापना के लिए पूंजीगत व्यय का वित्तपोषण	585.33	18.53	566.80	आंध्र प्रदेश में एक नई विनिर्माण इकाई स्थापित करने के लिए शुरू में आवंटित इ. 287.90 मिलियन की अप्रयुक्त आईपीओ प्रोसीड्स का अब निम्नानुसार उपयोग किया जाएगा: - इ. 240.20 मिलियन किच्छा विनिर्माण सुविधा की ओर पुनर्निर्देशित किए जाएंगे, - जबकि शेष इ. 47.70 मिलियन सामान्य कॉपेरिट उद्देश्यों के लिए आवंटित किए जाएंगे।
2	किच्छा विनिर्माण सुविधा, तमिलनाडु विनिर्माण सुविधा I, तमिलनाडु विनिर्माण सुविधा II और पंतनगर विनिर्माण सुविधा के उन्नयन के लिए पूंजीगत त्यय का वित्तपोषण	192.46	10.13	182.33	निल
3	हमारी कंपनी के मौजूदा सूचना प्रौद्योगिकी बुनियादी ढांचे के उन्नयन के लिए सूचना प्रौद्योगिकी परिसंपत्तियों में निवेश का वित्तपोषण	113.92	0	113.92	निल
4	वृद्धिशील कार्यशील पूंजी आवश्यकताओं के वित्तपोषण	550.00	250.00	300.00	निल
5	सामान्य कॉर्पोरेट उद्देश्य	430.37	430.37	0	निल
	कुल शुद्ध प्रोसीड्स	1,872.08	709.03	1163.05	

# 2) प्रस्तावित परिवर्तन/संशोधन का विवरण-

आरंभ में आंध्र प्रदेश में एक नई विनिर्माण इकाई स्थापित करने के लिए आवंटित रु. 287.90 मिलियन की अप्रयुक्त आईपीओ प्रोसीड्स अब निम्नानुसार उपयोग की जाएगी:

- इ. 240.20 मिलियन किच्छा विनिर्माण सुविधा की ओर पुनर्निर्देशित किए जाएंगे,
- जबिक शेष रु. 47.70 मिलियन सामान्य कॉर्पोरेट उद्देश्यों के लिए आवंटित किए जाएंगे।

# 3) परिवर्तन के लिए कारण/औचित्य-

बोर्ड आईपीओ आय के इष्टतम उपयोग और कंपनी के सदस्यों के लिए निवेश पर रिटर्न को अधिकतम करने और कंपनी के भविष्य के विकास को सुनिष्टियत करने के लिए ऊपर बताए गए विभिन्न उद्देश्यों के लिए अप्रयुक्त राशि को पुनर्निधीरित करना विवेकपुर्ण मानता है।

4) प्रस्तावित परिवर्तन/संशोधन का कंपनी की वित्तीय स्थिति पर प्रभाव-

कंपनी के प्रबंधन को वित्तीय प्रभाव में कोई परिवर्तन न होने की आशंका है, क्योंकि हमारी योजनाओं में कोई बडा परिवर्तन नहीं हुआ है। हमने समग्र वित्तीय स्थिति को प्रभावित किए बिना केवल एक इकाई से दूसरी इकाई में निधियों का पनर्वितरण किया है।

5) नए उद्देश्यों से संबंधित प्रमुख जोखिम कारक

दिनांक: 22.01.2025

स्थान: नोएडा

सरकारी नीतियों में परिवर्तन, आर्थिक वातावरण, घटनाओं में आकस्मिकता।

हे) प्रस्तावित परिवर्तन/संशोधन के विरुद्ध मतदान करने वाले निदेशकों के नाम: किसी भी निदेशक ने प्रस्तावित परिवर्तन/संशोधन के विरुद्ध मतदान नहीं किया है।

कोई भी इच्छक व्यक्ति कंपनी के पंजीकृत कार्यालय या कंपनी सचिव सुश्री निधि गोयल, कंपनी सचिव और कंपनी के कॉपेरिट कार्यालय बी-30, सेक्टर-57, नोएडा-201301 में अनुपालन अधिकारी के कार्यालय से स्पष्टीकरण कथन के साथ विशेष प्रस्ताव की प्रति नि:शुल्क प्राप्त कर सकता है या इसकी प्रति के लिए कंपनी की वेबसाइट www.interarchbuildings.com देख सकता है।

> निदेशक मंडल के आदेशानुसार इंटरआर्क बिल्डिंग प्रोडक्टस लिमिटेड के लिए निधि गोयल

कंपनी सचिव और अनुपालन अधिकारी एसीएस 19279

#### बीएलबी लिमिटेड

सीआईएनः L67120DL1981PLC354823

(कॉर्पोरेट सदस्यः एनएसई) पंजीकृत कार्यालयः एच. नं. 4760-61123, तीसरी मंजिल, अंसारी रोड, दरिया गंज, नई दिल्ली - 110002

वेबसाइटः www.blblimited.com, ई—मेलः infoblb@biblimited.com 31 दिसंबर 2024 को समाप्त तिमाही और नौ महीनों के लिए अलेखापरीक्षित वित्तीय परिणामों का विवरण

							(रुपये लाख में)	
		तिमाही	समाप्त		नौ महीने र	<b>ा</b> माप्त	वर्ष समाप्त	
	विवरण	31—दिसंबर—24 (अनऑडिटेड)	30—सितंबर—24 (अनऑडिटेड)	31—दिसंबर—23 (अनऑडिटेड)	31—दिसंबर—23 31—दिसंबर—24 (अनऑडिटेड) (अनऑडिटेड)		31—मार्च—24 (ऑडिटेड)	
1	परिचालन से कुल आय (शुद्ध)	7,337	17,092	4,437	48,034	10,907	31,458	
2	अवधि के लिए शुद्ध लाभ / (हानि) (कर, असाधारण और / या असाधारण मदों से पहले)	(644)	372	199	929	659	350	
3	अवधि के लिए शुद्ध लाभ/(हानि) (कर से पहले) (असाधारण औरध्या असाधारण मदों के बाद)	(644)	372	199	929	659	350	
4	अवधि के लिए शुद्ध लाभध(हानि) (कर के बाद) (असाधारण और / या असाधारण मदों के बाद)	(490)	309	148	688	497	261	
5	अवधि के लिए कुल व्यापक आय (जिसमें शामिल हैं अवधि के लिए लाभ / (हानि) (कर के बाद) और अन्य व्यापक आय (कर के बाद)	(513)	309	148	665	498	261	
6	इक्विटी शेयर पूंजी	529	529	529	529	529	529	
7	रिजर्व (पुनर्मूल्यांकन रिजर्व को छोड़कर) जैसा कि पिछले वर्ष की ऑडिटेड बैलेंस शीट में दिखाया गया है						9,102	
8	प्रति शेयर आय (एफवी रु. 1 / – प्रत्येक) (जारी और बंद परिचालन के लिए) बेसिकः तरलः	(0.93) (0.93)	0.58 0.58	0.28 0.28	1.30 1.30	0.94 0.94	0.49 0.49	

स्थानः नई दिल्ली

दिनांकः 22.01.2025

- 1) कंपनी के उपरोक्त अलेखापरीक्षित वित्तीय परिणामों की समीक्षा लेखापरीक्षा समिति द्वारा की गई तथा उसके बाद निदेशक मंडल द्वारा 22 जनवरी. 2025 को आयोजित अपनी-अपनी बैठक में की गई।
- 2) उपरोक्त सेबी (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचेंजों में दाखिल स्टैंडअलोन अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक अंश है। तिमाही वित्तीय परिणामों का पूर्ण प्रारूप बीएसई लिमिटेड की वेबसाइट यानी www.bseindia.com. नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड यानी वेबसाइट www.nseindia.com और कंपनी की वेबसाइट www.blblimited.com पर उपलब्ध है।

पूर्ण वित्तीय परिणाम देखने के लिए क्यूआर कोड स्कैन करें



बोर्ड के आदेश से बीएलबी लिमिटेड के लिए हस्ता /-अंशल मेहरा) पूर्णकालिक निदेशक (कार्यकारी निदेशक) डीनः 00014049

उप-नियम (2ए) के साथ पढ़ा जाए,

जिला बिजनौर 246701

ऋण वसूली न्यायाधिकरण, देहरादून भारत सरकार, वित्त मंत्रालय (वित्तीय सेवाएं विभाग)

द्वितीय तल, पारस टॉवर, माजरा, सहारनपुर रोड, देहरादून, उत्तराखंड-248171

सार्वजनिक सूचना ओ.ए. संख्या 442/ 2022

दि रिकवरी ऑफ डेब्ट्स एंड बॅकरप्टसी एक्ट 1993 की घारा 19 की उप-धारा (4), समय-समय

पर संशोधित, के अंतर्गत सम्मन दि रिकवरी ट्रिब्युनल (प्रोसिडयुर्स) रूल्स, 1993 के नियम 5 के

दिनांक : 15/01/2025 डायरी संख्या 52 /2025

यूको बैंक बनाम श्री वीरेंद्र सिंह एवं अन्य।

1. श्री वीरेंद्र सिंह पुत्र श्री हरपाल सिंह निवासी मुक्रपुर खेमा, बुखारा

की ऋण वसूली के लिए दायर किया गया था जिसमे माननीय द्रिब्युनल द्वारा दि रिकवरी ऑफ डेब्ट्स एंड बैंकरप्ट्सी एक्ट 1993 की घारा 19( 4 ) के अंतर्गत सम्मन/नोटिस जारी किया गया था और वाद माननीय पीठासीन अधिकारी के समक्ष दिनांक 07.01.2025 को सुचिबद्ध था। जबकि न्यायाधिकरण की संतुष्टि हेत् यह दर्शाया जा चुका है कि आपको साधारण प्रक्रिया द्वारा सूचना देना संभव नहीं है, अतः इस प्रकाशन द्वारा आपको दिनांक 28.02.2025 को

जबिक उपरोक्त नामित बँक द्वारा औए नं. 442/2022 आपके विरूद्ध रू. 26,83,925.00

व्यक्तिगत रूप से अथवा अपने विधिवत प्राधिकृत अभिकर्ता अथवा लीगल प्रैक्टिशनर के माध्यम से इस न्यायाधिकरण के समक्ष उपस्थित होने का निर्देश दिया जाता है। आपसे कारण बताने कि ओ०ए० में प्रार्थित राहत(तें) क्यों मंजूर नहीं की जाए तथा अपने बचाव हेत् अपना जवाब, यदि कोई है, पेपर बुक रूप में सेट्स में, अपने बचाव हेत् दस्तावेजों तथा शपथपत्रों सहित , व्यक्तिगत रूप से या अपने विधिवत अधिकृत एजेन्ट या लीगल प्रैक्टिशनर के माध्यम से इस न्यायाधिकरण में, इस सूचना के प्रकाशन की तिथि से 30 दिन के भीतर प्रस्तुत करने की

सुचित हो कि ट्रिब्युनल द्वारा विनिर्दिष्ट तिथि और समय पर उपस्थित होने में आपकी चुक की रिथति में वाद की सुनवाई तथा निर्णय आपकी अनुपरिथति में किया जाएगा।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत 15 **जनवरी** 2025 दिया गया।

न्यायाधिकरण के आदेशानुसार ऋण वस्ली न्यायाधिकरण, देहरादून

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018. AS AMENDED ("SEBI ICDR REGULATIONS")

#### PUBLIC ANNOUNCEMENT



code to view the DRHP)



# ARISINFRA SOLUTIONS LIMITED

Our Company was originally incorporated as a private limited company under the name of "Arisinfra Solutions Private Limited" on February 10, 2021, under the Companies Act, 2013, registered with the RoC, pursuant to a certificate of incorporation dated February 11, 2021, issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Board at its meeting held on May 31, 2024 and a special resolution passed by our Shareholders at their extraordinary general meeting held on May 31, 2024, and the name of our Company was changed to "Arisinfra Solutions Limited", and a fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. For further details of change in the name of our Company and the registered office, see "History and Certain Corporate Matters" on page 244 of the draft red herring prospectus dated August 12, 2024 read with the addendum to the draft red herring prospectus dated November 14, 2024 ("DRHP").

Registered and Corporate Office: Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House, Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India Telephone: 022 - 6911 2000 | Email: cs@arisinfra.one | Corporate Identity Number: U51909MH2021PLC354997

OUR PROMOTERS: RONAK KISHOR MORBIA, BHAVIK JAYESH KHARA, SIDDHARTH BHASKAR SHAH, JASMINE BHASKAR SHAH, PRIYANKA BHASKAR SHAH, BHASKAR SHAH, ASPIRE FAMILY TRUST AND PRIYANKA SHAH FAMILY TRUST

Contact Person: Latesh Shailesh Shah, Company Secretary and Compliance Officer | Website: https://arisinfra.com

## NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARISINFRA SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 4,995.96 MILLION\* (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [ • ]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\* A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹800.04 million. Accordingly, the size of the Issue has been reduced by ₹800.04 million and the revised Issue size aggregates to ₹ 4,995.96 million.

In reference to the DRHP filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

- 1. As disclosed in the Cover Page and relevant sections of the DRHP read with the Addendum to the DRHP, our Company, in consultation with the BRLMs, was considering a pre-IPO placement of such number of Equity Shares aggregating up to ₹1,159.20 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement"). Pursuant to the resolutions of the Board and the Shareholders, each dated January 17, 2025, our Company approved the Pre-IPO Placement of 36,03,792 Equity Shares for cash at a price of ₹ 222 per Equity Share (including a premium of ₹ 220 per Equity Share) aggregating to ₹ 800.04 million. Further, our Company has entered into a share subscription agreement dated January 16, 2025 with certain investors in relation to the Pre-IPO Placement.
- 2. Our Board, through its resolution dated January 22, 2025, has approved the allotment of the Equity Shares. The details of the Pre-IPO Placement are as follows:

S. No	Date of allotment	Number of Equity Shares allotted	Name of the allottee	Issue price per Equity Share (in ₹)	Total consideration
1.	January 22, 2025	720,721	Vanaja Sundar Iyer	222	160,000,062
2.	January 22, 2025	180,180	Cognizant Capital Dynamic Opportunities Fund	222	39,999,960
3.	January 22, 2025	225,225	Varanium India Opportunity Ltd	222	49,999,950
4.	January 22, 2025	328,604	Rishabh Bharatbhai Bagadia	222	72,950,088
5.	January 22, 2025	325,000	Rishabh Bharatbhai Bagdia (HUF)	222	72,150,000
6.	January 22, 2025	288,027	Yashasvi Finvest Private Limited	222	63,941,994
7.	January 22, 2025	450,450	Mukul Mahavir Agrawal	222	99,999,900
8.	January 22, 2025	225,225	Vivek Jain	222	49,999,950
9.	January 22, 2025	135,135	Megh Harshadrai Shah	222	29,999,970
10.	January 22, 2025	180,180	Apurva Arun Ambavi	222	39,999,960
11.	January 22, 2025	99,099	Shridhar P Iyer	222	21,999,978
12.	January 22, 2025	112,613	JVS Holdings LLP	222	25,000,086
13.	January 22, 2025	135,135	Singularity Equity Fund - I	222	29,999,970
14.	January 22, 2025	36,036	Kavita Khadloya	222	7,999,992
15.	January 22, 2025	45,045	Rakesh Mittal	222	9,999,990
16.	January 22, 2025	117,117	Lamha Enterprise LLP	222	25,999,974

- 3. Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 and
- 16(1)(b) of the SEBI ICDR Regulations. The aforementioned allottees are not connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Subsidiaries, Group Company and the directors and key managerial personnel of our Subsidiaries and Group Company in any manner.

The above notice is to be read in conjunction with the DRHP. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC SERI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus

	BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE ISSUE
JM FINANCIAL	<b>IIFL</b> CAPITAL	∼nuvama	<b>●</b> MUFG
JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: aris.ipo@jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI Registration No.: INM000010361	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24° Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: (+ 91 22) 4646 4728 E-mail: arisinfra.ipo@iiflcap.com Investor Grievance ID: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration No.: INM000010940	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4009 4400 E-mail: aris.ipo@nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Manish Tejwani SEBI Registration No.: INM000013004	MUFG Intime India Private Limited, (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: arisinfra.ipo@linkintime.co.in Investor Grievance ID: arisinfra.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ARISINFRA SOLUTIONS LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Latesh Shailesh Shah

Place: Mumbai Date: January 22, 2025

ARISINFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 12, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Nuvama Wealth Management Limited at www.jmfl.com, www.iiffcap.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 40 of the DRHP and the RHP, when filed. Potential Bidders should not rely on

the DRHP filed with SEBI and the Stock Exchanges for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

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