

Date: 23/01/2025

To,

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

NSE Scrip Symbol: INTERARCH

To,

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

BSE Scrip Code 544232

Sub: - Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the SEBI Listing Regulations, please find attached herewith the copies of the newspaper advertisements Published today, i.e.23rd January, 2025 in English in Financial Express in English and in Jansatta in Hindi, both having electronic editions, regarding completion of dispatch of the Postal Ballot Notice in compliance with the MCA Circulars, SEBI Circulars and Secretarial Standards on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable laws and regulations (including any statutory modification(s) or re-enactment(s) thereof).

The same shall also be uploaded on the Company's website at www.interarchbuildings.com.

We request you to take the afore-mentioned information in record and oblige.

Thanking You,

For INTERARCH BUILDING PRODUCTS LIMITED

ARVIND by ARVIND NANDA
NANDA Date: 2025.01.23

11:34:23 +05'30'

ARVIND NANDA
MANAGING DIRECTOR

DIN: 00149426

INTERARCH BUILDING PRODUCTS LIMITED

(Formerly known as Interarch Building Products Private Limited)

Head Office: B-30, Sector 57, Noida - 201301, India. Tel.: +91 120 4170200, **CIN: L45201DL1983PLC017029**







FINANCIAL EXPRESS

Average cost of Acquisition (in ₹)



INTERARCH BUILDING PRODUCTS LIMITED

CIN: L45201DL1983PLC017029 Regd. Office: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village, Tehsil Mehrauli, New Delhi - 110047, India Tel.: +91 120 4170200, e-mail id: info@interarchbuildings.com

NOTICE

Notice is hereby given to the Members of Interarch Building Products Limited ('Company'), pursuant to the applicable provisions of the Companies Act, 2013 ('Act') and Rules made thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India (*1\$5-2") read with the guidelines prescribed by the Ministry of Corporate Affairs ('MCA') for holding general meetings/conducting postal ballot process through e-voting vide various general circulars issued by MCA ('Circulars'), including any statutory modifications) or amendment(s) or re-enactment) thereof or the time being in-force and, approval of the Members of the Company sought. for the following Special Resolutions via Postal Ballot through remote e-voting process ('remote e-voting'):

S. No.	Brief particulars of the resolution	Type of Resolution
1	TO CONSIDER AND APPROVE THE CHANGE OF NAME OF THE COMPANY AND CONSEQUENTIAL AMENDMENT TO MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY	Special Resolution
2	TO CONSIDER AND APPROVE THE VARIATION IN TERMS OF OBJECTS OF THE ISSUE	Special Resolution
3	TO CONSIDER AND APPROVE RATIFICATION OF THE EMPLOYEE STOCK OPTION PLAN 2023 (INTERARCH ESOP 2023)	Special Resolution
4	TO CONSIDER AND APPROVE RATIFICATION OF THE EXTENSION OF THE BENEFITS UNDER THE "INTERARCH EMPLOYEE STOCK OPTION PLAN 2023" TO THE EMPLOYEES OF SUBSIDIARY COMPANIES OF THE COMPANY	Special Resolution

Pursuant to circulars, the company has completed dispatch of the Postal Ballot Notice, by electronic means those Members whose names appeared in the Register of Members List of Beneficial Owners and whose e-mail IDs are registered with the Company/MUFG InTime India Private Limited formerly known as Link Intime India Private Limited ("RTA")/ Depositories as on Friday, January 17, 2025 ('cutoff date). The same is also available on the website of the Company i.e. www.interarchbuildings.com, BSE Limited i.e www.bseindia.com, National Stock Exchange of India Limited i.e. www.nseindia.com and on the website of the CDSL www.evotingindia.com

In accordance with the provisions of the circulars, Members can vote only through the e-voting process. The voting rights of the Members shall be reckoned on the basis of the equity shares of the Company held by them as on the cut off date. Any person who is not a shareholder of the Company as on cut off date shall treat the Postal Ballot Notice for information purposes only.

The Company has engaged in service of the CDSL for the purpose of providing e-voting facility to all its members. The e-voting facility will be available during the following period.

Commencement of e-voting	9.00 A.M. IST on Friday , 24th January, 2025
Conclusion of e-voting period	5.00 P.M IST on Saturday, 22 st February, 2025
Cut-off date for eligibility vote	Friday, 17 th January, 2025
The a continue families will be attempted by CDS	Chiamadistaly effect 00 DM 10T as 200 February 2005 and will be disaffend

The e-voting facility will be disabled by CDSL immediately after 5.00 P.M. IST on 22nd February, 2025 and will be disallowed

Members who have not updated their email address are requested to register the same in the respect of shares held by them in electronic form with the Depository through their Depository participant and in respect of shares held in physical form by writing to Company's Registrar and share Transfer Agent MUFG InTime India Private Limited formerly known as Link Intime India Private Limited ("RTA") either by email rnt.helpdesk@linkintime.co.in or by post, C 101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083 Maharashtra.

Secretary (Membership Number: F5327 & COP: 4548) as the Scrutinizer for conducting the e-voting process in accordance with law and in a fair and transparent manner.

The Board has appointed CS Vineet K Chaudhary, Managing Partner of M/s VKC & Associates, Practising Company

In case of any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk. evoting@cdslindia.com or contact at toll free no. 1800 21 09911 The Scrutinizer will submit his report to the Chairman of the Company ("the Chairman") within a period not later than 2 (two)

working days from the conclusion of the remote e-voting. The result declared along with the Scrutinizer's Report shall be placed on the Company's website www.interarchbuildings.com and on the website of CDSL https://www.evotingindia. com immediately. The Company shall simultaneously forward the results to the National Stock Exchange of India Limited and BSE Limited, where the shares of the Company are listed.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL), Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatial Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 21 09911

For Interarch Building Products Limited

Company Secretary & Compliance Officer Membership No. ACS 19279

Place: Noida

Name of the Target Company

Date: 22rd January, 2025

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI SAST REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ALPINE COMMERCIAL COMPANY LIMITED CIN: L65999WB1983PLC035690

Registered Office: 6C, Middleton Street, Unit No. 62, 6th Floor, Kolkata - 700 071 Phone: +91 98318 04646; Email: info@alpinecommercial.co.in; Website: alpinecommercial.co.in

Open Offer for acquisition of upto 13,10,400 (Thirteen Lakhs Ten Thousand Four Hundred) fully paidup equity shares of face value of Rs. 10/- each ("Equity Shares") representing 26% of the total paid up equity and voting share capital of Alpine Commercial Company Limited (hereinafter referred to as the "Target Company" or "ACCL") on a fully diluted basis, from the eligible equity shareholders of the Target Company by Mrs. Asha Rani Kajaria ("Acquirer 1") and Mrs. Kavita Kajaria ("Acquirer 2") (hereinafter together referred to as the "Acquirers") along with Mr. Sheo Kumar Kajaria ("PAC 1"), Mr. Vivek Kumar Kajaria ("PAC 2") and Mr. Shreyans Kajaria ("PAC 3") (hereinafter collectively referred to as the "PACs") pursuant to and in compliance with SEBI SAST Regulations.

Offer") on behalf of the Acquirers and the PACs, in connection with the Offer made by the Acquirers and the PACs, in compliance with Regulation 18(12) of the SEBI SAST Regulations. This POA is to be read in conjunction with the Public Announcement ("PA") dated April 16, 2024 ("PA"), Detailed Public Statement ("DPS") dated April 24, 2024 ("DPS") as published in The Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Arthik Lipi (Bengali Daily) Kolkata edition on April 24, 2024, Letter of Offer December 26, 2024 "LOF"), Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement dated January 01, 2025 in the same newspapers in which the DPS was published.

Alpine Commercial Company Limited

This Post Offer Advertisement ("POA") is being issued by SKP Securities Limited ("Manager to the Open

S			Proposed in the LOF (assuming full acceptance) Actuals
7.	Details of the Acquisition by the Acq	uirers	s & PACs
6.	Date of Payment of Consideration	133	Wednesday, January 22, 2025
5.	Offer details a) Date of Opening of the Offer b) Date of Closing of the Offer	48	Thursday, January 02, 2025 Wednesday, January 15, 2025
4.	Name of Registrar to the Offer	48	ABS Consultants Private Limited
3.	Name of Manager to the Offer	43	SKP Securities Limited
2.	Name of the Acquirers & PACs	1	Acquirers : Mrs. Asha Rani Kajaria (Acquirer 1) Mrs. Kavita Kajaria (Acquirer 2) PACs : Mr. Sheo Kumar Kajaria (PAC 1) Mr. Vivek Kumar Kajaria (PAC 2) Mr. Shreyans Kajaria (PAC 3)
-		-	

7.1.	Offer Price	Rs 30 40 ne	r equity share	Rs 30 40 ne	er equity share	
7.2.	Aggregate number of shares tendered		0.400	22,050		
7.3.	Aggregate number of shares accepted		0,400		.050	
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)		,36,160/-	54,74	70,320/-	
7,5.	Shareholding of the Acquirers / PACs before Share Purchase Agreement (SPA) & Public Announcement (No.& %)		1,680 64%)		(1,680 (64%)	
7.6.	Shares Acquired by way of SPA Number Share Capital	1000000	5,870 00%)	2000.000	6,870 .00%)	
7.7.	Shares Acquired by way of Open Offer Number More Capital	13,10,400 (26,00%)		22,050 (0.44%)		
7.8.	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired of the shares acquired	Not Ap	lil plicable plicable	Not Ap	Nil oplicable oplicable	
7.9.	Post Offer shareholding of Acquirers & PACs Number More of Fully Diluted Equity Share Capital	5 (550 Filts)	3,950 64%)	5015451	30,600 .08%)	
7.10.		Pre Offer	Post Offer	Pre Offer	Post Offer	
	Number % of Fully Diluted Equity Share Capital	17,31,450 (34.36%)	4,21,050 (8.36%)	17,31,450 (34.36%)	17,09,400 (33.92%)	

9. A copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in Manager to the Open Offer i.e., www.skpsecurities.com

Capitalized terms used in this advertisement, but not defined, shall have same meaning assigned to them in PA, DPS and LOF.

Issued by the Manager to the offer on behalf of the Acquirers and the PACs: MANAGER TO THE OPEN OFFER

Place : Kolkata

CIN NO: L74140WB1990PLC049032 SEBI Registration No: INM000012670

SKP SECURITIES LIMITED

Validity of Registration: Permanent Contact Person: Mr. Anup Kumar Sharma / Ms. Alka Khetawat

Address: 1702-03, BioWonder 789 Anandapur, E M Bypass, Kolkata - 700 107

Tel No.: + 91 33 6677 7000, Email: contact@skpsecurities.com, Website: www.skpsecurities.com For and on behalf of the Acquirers and PACs:

Sd/-Asha Rani Kajaria Acquirer 1

Sd/-

Sheo Kumar Kajaria

PAC 1

Sd/-

Vivek Kumar Kajaria PAC 2

Sd/-Shreyans Kajaria PAC 3 Date: January 23, 2025

Kavita Kajaria

Acquirer 2

(Please scan this QR and ark Code to view the RHP)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE.





LANDMARK IMMIGRATION CONSULTANTS LIMITED

Our Company was originally incorporated under the name "Landmark Immigration Consultants Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 5. 2010 issued by the Deputy Registrar of Companies Punjab. Himachal Pradesh and Chandigarh. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Landmark Immigration Consultants Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on March 13, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 20, 2024, by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U74140CH2010PLC032494. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 165 of the Prospectus.

Registered Office: Sco No 95 97, 2nd Floor Sector 17 D, Chandigarh, India - 160017, India.

Tel. No.: +91 9041088824 | Email: investors.landmarkimmigration@gmail.com | Website: www.landmarkimmigration.com | CIN: U74140CH2010PLC032494 Contact Person: Ms. Charanchit Kaur, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. JASMEET SINGH BHATIA AND MS. RICHA ARORA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF LANDMARK IMMIGRATION CONSULTANTS LIMITED ("OUR COMPANY" OR "LANDMARK" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 72 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 62 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,032 LAKHS ("THE ISSUE"), OF WHICH UPTO 2,84,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 72 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 62 PER EQUITY SHARE AGGREGATING TO ₹ 205.06 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 53,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 72 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 62 PER EQUITY SHARE AGGREGATING TO ₹ 3.826.94 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.17 % AND 25.79 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> ISSUE PRICE: ₹ 72.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 72.00 PER EQUITY SHARE THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE.

RISK TO INVESTORS:

- 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- 2. The Merchant Banker associated with the Issue has handled 40 public issue in the past three years out of which none of the Issues closed below the Issue Price on Listing date.
- 3. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Mr. Incompat Cinch Bhotis

Name of Promoters

14 to be balled on the	reas and of annihillar of admini	93	All
	Types of transactions	Weighted average	cost of acquisition (₹ per Equity Shares)
4. Weighted av	verage cost of acquisition:		
2,	Ms. Richa Arora	15,00,950	0.03
(5/4)	mi. Jasineet oliigii bhada	1,51,57,000	TVII.

Weighted average cost of acquisition of primary. Weighted average cost of acquisition of primary after giving effect of Bonus Issue. Weighted average cost of acquisition for secondary sale / acquisition of shares.

No of Equity Shares held

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JANUARY 15, 2025

BID/ISSUE OPENED ON: THURSDAY, JANUARY 16, 2025 **BID/ISSUE CLOSED ON: MONDAY, JANUARY 20, 2025**

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the BRLMs allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 279 of the Prospectus. The bidding for Anchor investors opened and closed on Wednesday, January 15, 2025. The Company received 05 Anchor Investor Application Forms from 05 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for Equity Shares. Such 05 Anchor Investors through 05 Anchor Investor Application Forms were allocated 8,48,000 Equity Shares at a price of ₹ 72.00 per Equity Share under the Anchor Investor Application Forms were allocated 8,48,000 Equity Shares. Investor Portion, aggregating to ₹ 6,10,56,000.00.

The issue (excluding Anchor Investor Portion) received applications for 116,901 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 68.84 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received:

CATEGORY	NUMBER OF APPLICATIONS*	NO OF SHARES	AMOUNT	RESERVED	NO OF TIMES SUBSCRIPTION
MARKET MAKER	1.	284,800	20,505,600	284,800	1.00
QIB	20	43,947,200	3,164,198,400	1,236,800	35.53
NIB	9,830	111,638,400	8,037,352,000	1,150,400	97.04
RETAIL	107,050	171,280,000	12,331,940,800	2,080,000	82.35
TOTAL	116,901	327,150,400	23,553,996,800	4,752,000	68.84
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*This excludes 226 applications for 361,600 Equity Shares from Retail Individual which were not in bid book but which were banked.

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1.	70	348,800	0.09	348,800	0.09
2.	71	211,200	0.06	560,000	0,15
3.	72	240,051,200	62.84	240,611,200	62.98
4.	CUTOFF	141,403,200	37.02	382,014,400	100.00
	Total	382,014,400	100.00		.03833603-0

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on January 21, 2025.

No. of Shares applied Number of applications

FIS/BANKS

CATEGORY

Date: January 22, 2025

1) Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 72.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 80.80385 times i.e. for 168,072,000 Equity Shares. Total number of shares allotted in this category is 2,080,000 Equity Shares to 1,300 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares applied in this Category	% to Total	No. of Equity Shares allocated / allotted per Applicant	Ratio	Total No. of Shares Allotted
1,600	105,045	100.00	168,072,000	100.00	1,600	51:4121	2,080,000
TOTAL	105,045	100.00	168,072,000	100.00		Ser Service	2,080,000

2) Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 72.00 per equity shares or above, was finalized. in consultation with BSE. The category was subscribed by 96.58693 times i.e., for 111,113,600 shares the total number of shares allotted in this category is 1,150,400 Equity Shares to 593 successful applicants. The category wise details of the Basis of Allotment are as under::

Total No. of Equity Shares

No.	for (Category wise)	received	total	applied in this Category	total	/ allotted per Applicant	to Applicants	of shares allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(10)	(14)
2	4800	497	5.12	2,385,600	2.15	1,600	15:497	24000
3	6400	467	4.81	2,988,800	2.69	1,600	19:467	30400
4	8000	282	2.90	2,256,000	2.03	1,600	5:94	24000
5	9600	192	1.98	1,843,200	1.66	1,600	1:16	19200
6	11200	170	1.75	1,904,000	1.71	1,600	6:85	19200
7	12800	390	4.02	4,992,000	4.49	1,600	16:195	51200
8	14400	534	5.50	7,689,600	6.92	1,600	25:267	80000
9	16000	318	3.27	5,088,000	4.58	1,600	11:106	52800
10	17600	95	0.98	1,672,000	1.50	1,600	11:95	17600
11	19200	37	0.38	710,400	0.64	1,600	5:37	8000
12	20800	49	0.50	1,019,200	0.92	1,600	1:7	11200
13	22400	28	0.29	627,200	0.56	1,600	1:7	6400
14	24000	38	0.39	912,000	0.82	1,600	3:19	9600
15	25600	14	0.14	358,400	0.32	1,600	1:7	3200

3) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 72.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 35.53299 times i.e., for 43.947,200 shares the total number of shares allotted in this category is 1,236.800 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under: FIS/BANKS MF'S IC'S NBFC'S **OTHERS** TOTAL Category

40,000 518,400 40,000 638,400 1,236,800 QIB 4) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 848,000 Equity Shares to 5 Anchor Investors at Anchor Investor Issue Price of ₹ 72.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

5) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 72.00 per equity shares or above, was finalized in consultation with BSE. The

category was subscribed by 1.00 time i.e. for 2,84,800 shares the total number of shares allotted in this category is 2,84,800 Equity Shares. The category wise details of the Basis of Allotment are as under: % to % to Total No. of Equity Shares No. of Equity Shares allocated/ Ratio for (Category wise) **Applications Received** Total applied in this Category Total allotted per Applicant **Shares Allotted** 100.00 100.00 284,800 284.800 284,800 1:1 284,800

284,800

The Board of Directors of the Company at its meeting held on January 21, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 22, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to January 22, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

100.00

284,800

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 21, 2025 ("Prospectus") filed with Registrar of Companies, Chandigarh. INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, KFin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below: KFIN TECHNOLOGIES LIMITED

Selenium Tower-B Plot No.31 & 32 Gachibowli, Financial District, Nanakramguda Serilingampally, Hyderabad 500032 Telangana, India Tel: +91 40 6716 2222 ▲ KFINTECH

E-mail: landmark.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com

Contact Person: M Murali Krishna | SEBI Registration No.: INR000000221

100.00

For Landmark Immigration Consultants Limited On behalf of the Board of Directors Mr. Jasmeet Singh Bhatia

OTHERS

Chairman and Managing Director DIN: 02862660

Place: Chandigarh THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF LANDMARK IMMIGRATION CONSULTANTS LIMITED

Landmark Immigration Consultants Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Chandigarh. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in website of the BSE at www.bseindia.com and website of Issuer Company at www.landmarkimmigration.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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New Delhi

No. of Equity Shares allocated | Ratio of Allottees

Total Number

TOTAL

284,800

PRO	CLB	GLOBAL	LIMITED

(Registered Office: - 5/34, Third Floor, Pusa Road, Karol Bagh, New Delhi- 110015).

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Pro CLB Global
Limited under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST
Regulations), as amended till date

Regulations), as amended till date	quisition of onarco and faccovers, megalations, 2011 (OLDI OAO1
Date	20.01.2025
Name of the Target Company (TC)	Pro CLB Global Limited
Details of the Offer pertaining to TC	Open Offer made by Acquirer (s) Mr. Amrit Nirmal Chamaria and Mr. Niraj Nirmal Chamaria to acquire upto 13,26,780 equity shares ("Offer Shares"), representing 26% of the emerging share capital of Pro CLB Global Limited. (Target Company).
	Offer Price: Rupees 15.25 (Rupees Fifteen and Twenty-Five Paise Only) per equity share as mentioned in the Letter of Offer filed with SEBI.
Name of the Acquirers	Mr. Amrit Nirmal Chamaria and Mr. Niraj Nirmal Chamaria.
Name of the Manager to the Offer	D & A Financial Services (P) Ltd SEBI Registration No.: INM000011484
Members of the Committee of Independent Directors	a) Mrs. Benu Sehgal b) Mr. Subhash Chand Kwatra
IDC Member's relationship with the TC (Director, Equity shares owned, any other contract/relationship), if any	Members of the Committee do not have any relationship or interest in the Company except to the extent of the sitting fees paid and the reimbursement of expenses by the company in their capacity as Directors.
Trading in Equity Shares/other securities of the TC by Members	Members of the Committee do not hold any shares or securities in the Target Company.
IDC Member's relationship with the Acquirers/PAC	No relationship exists between the members of the IDC and the Acquirer(s).
Trading in equity shares/other securities of the Acquirer/PAC by IDC Members	Not Applicable
Recommendation on the Open Offer, as to whether the offer fair and reasonable	IDC members believe that the Open Offer made to the shareholders of is Pro CLB Global Limited is fair and reasonable.
Summary of reasons for recommendation	In forming the aforesaid opinion/recommendations the IDC has considered the following:-
	Offer Price is higher than the price as arrived by taking into account valuation parameters and such other parameters as are customary for valuation of shares of such companies, which comes to Rupees 15.12 per share and also higher than the negotiated price under share purchase agreement which is Rs 15.00 per share.
	The Open Offer by the Acquirer (s) are being made at the highest price amongst the selective criteria and is in line with the Regulations prescribed under the SEBI (SAST) Regulations, and hence appear to be fair and reasonable.
Details of Independent Advisors, if any	NIL
Any other matter(s) to be highlighted	NIL

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respects, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Committee of Independent Directors of Pro CLB Global Limited under the SEBI (SAST) Regulations, 2011."

For PRO CLB GLOBAL LIMITED

Date: 22nd January, 2025 Place: New Delhi

(Benu Sehgal) **Chairman of Committee**

Sd/-

(Subhash Chand Kwatra) Member



दिनांक: 22 जनवरी, 2025

स्थान: नोएडा

दिनांकः 22.01.2025

इंटरआर्क बिल्डिंग प्रोडक्ट्स लिमिटेड

सीआईएन: L45201DL1983PLC017029

पंजीकत कार्यालय: फार्म नं. 8. खसरा नं. 56/23/2. डेरा मंडी रोड, मंडी गांव, तहसील महरौली, नई दिल्ली -110047, भारत

दुरभाष: +91 120 4170200, ई-मेल आईडी: Info@interarchbuildings.com

स्वना

कंपनी अधिनियम, 2013 ("अधिनियम") और उसके तहत निर्मित नियमों, भारतीय प्रतिभित और विनिमय बोर्ड (सचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 ("सेबी सचीबद्धता विनियम"), कॉर्पोरेट कार्य मंत्रालय ("एमसीए") द्वारा जारी विभिन्न सामान्य परिपन्नों ("परिपन्न") के माध्यम से ई-वोटिंग के माध्यम से सामान्य बैठकें आयोजित करने/पोस्टल बैलट प्रक्रिया आयोजित करने के लिए निर्धारित दिशानिर्देशों के साथ पठित भारतीय कंपनी सचिव संस्थान ("एसएस-2") द्वारा जारी सामान्य बैठकों पर सचिवीय मानक कें लाग प्रावधानों, जिसमें कोई वैधानिक संशोधन या पन: अधिनियमन शामिल है या जो वर्तमान में लागू हैं, के अनुसार इंटरआर्क बिल्डिंग प्रोडक्टस लिमिटेड ('कंपनी') के सदस्यों को सचना दी जाती है कि रिमोट ई-वोटिंग प्रक्रिया ("रिमोट ई-वोटिंग") के माध्यम से पोस्टल बैलट द्वारा निम्नलिखित विशेष प्रस्तावों के लिए कंपनी के सदस्यों का अनुमोदन मांगा गया है:

क्र.सं.	संकल्प का संक्षिप्त विवरण	संकल्प का प्रकार
1	कंपनी के नाम में परिवर्तन और कंपनी के संगम ज्ञापन और अंतर्निष्ठित नियमों में परिणामी संशोधन पर विचार करना और उसे मंजूरी देना	विद्योष संकल्प
2	मुद्दे के उद्देश्यों के संदर्भ में परिवर्तन पर विचार करना और उसे मंजूरी देना	विशेष संकल्प
3	कर्मचारी स्टॉक विकल्प योजना 2023 (इंटरआर्क ईएसओपी 2023) के अनुसमर्थन पर विचार करना और उसे मंजूरी देना	विशेष संकल्प
4	कंपनी की सहायक कंपनियों के कर्मचारियों के लिए "इंटरआर्क कर्मचारी स्टॉक विकल्प योजना	विशेष संकल्प

परिपन्नों के अनसार, कंपनी ने इलेक्टोनिक माध्यम से उन सदस्यों को पोस्टल बैलेट नोटिस भेजने का काम परा कर लिया है, जिनके नाम लाभभोगी स्वामियों की सदस्य सूची के रजिस्टर में दर्ज हैं और जिनकी ई-मेल आईडी कंपनी/एमयुएफजी इनटाइम इंडिया प्राइवेट लिमिटेड जिसे पहले लिंक इनटाइम इंडिया प्राइवेट लिमिटेड ("आरटीए")/डिपॉजिटरी के नाम से जाना जाता था, के पास शुक्रवार, 17 जनवरी, 2025 ("कटऑफ तिथि") तक पंजीकृत हैं। यह कंपनी की वेबसाइट यानी www.interarchbuildings.com, बीएसई लिमिटेड यानी www.bseindia.com, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड यानी www.nseindia.com और सीडीएसएल की वेबसाइट www.evotingindia.com पर भी उपलब्ध है।

परिपत्रों के प्रावधानों के अनुसार, सदस्य केवल ई-वोटिंग प्रक्रिया के माध्यम से ही मतदान कर सकते हैं। सदस्यों के मतदान अधिकारों की गणना कट ऑफ तिथि तक उनके द्वारा धारित कंपनी के इक्विटी शेयरों के आधार पर की जाएगी। कोई भी व्यक्ति जो कट ऑफ तिथि तक कंपनी का शेयरधारक नहीं है, उसे पोस्टल बैलेट नोटिस को केवल सचना के उद्देश्य से ही लेना चाहिए। कंपनी ने अपने सभी सदस्यों को ई-वोटिंग सुविधा प्रदान करने के उद्देश्य से सीडीएसएल की सेवा ली है। ई-वोटिंग सुविधा निम्नलिखित अवधि के दौरान उपलब्ध रहेगी।

ई-वोटिंग प्रारंभ होने की तिथि	मुक्रवार, 24 जनवरी, 2025 को 9.00 बजे पूर्वा.
ई-वोटिंग के समापन की तिथि	शनिवार, 22 फरवरी, 2025 को 5.00 बजे अप. भा.मा.स.
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	

ई-वोटिंग सुविधा सीडीएसएल द्वारा 22 फरवरी, 2025 को शाम 5:00 बजे के तुरंत बाद निष्क्रिय कर दी जाएगी और उसके बाद इसकी अनुमति नहीं दी जाएगी।

जिन सदस्यों ने अपना इमेल पता अपडेट नहीं किया है, उनसे अनरोध है कि वे अपने द्वारा इलेक्टॉनिक रूप में रखे गए शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागी के माध्यम से डिपॉजिटरी के साथ और भौतिक रूप में रखे गए शेयरों के संबंध में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट एमयुएफजी इनटाइम इंडिया प्राइवेट लिमिटेड, जिसे पहले लिंक इनटाइम इंडिया प्राइवेट लिमिटेड ("आरटीए") के रूप में जाना जाता था, या तो ईमेल mt.helpdesk@linkintime.co.in पर या डाक द्वारा, सी 101, 247 पार्क, एल.बी.एस. मार्ग, विक्रोली पश्चिम, मुंबई - 400 083 महाराष्ट्र को लिखकर पंजीकृत करें।

बोर्ड ने मेसर्स वीकेसी एंड एसोसिएट्स के मैनेजिंग पार्टनर, प्रैक्टिसिंग कंपनी सेकेटरी (सदस्यता संख्या: एफ5327 और सीओपी: 4548) सीएस विनीत के चौधरी को कानून के अनुसार और निष्पक्ष और पारदर्शी तरीके से ई-वोटिंग प्रक्रिया आयोजित करने के लिए संवीक्षक नियुक्त किया है।

सीडीएसएल ई-वोटिंग सिस्टम से ई-वोटिंग के संबंध में किसी भी प्रश्न या समस्या के मामले में, आप helpdesk.evoting@cdslindia.com पर एक इंमेल लिख सकते हैं या टोल फ्री नंबर 1800 21 09911 पर संपर्क कर सकते हैं। संवीक्षक रिमोट ई-वोटिंग के समापन से 2 (दो) कार्य दिवसों के भीतर कंपनी के अध्यक्ष ("अध्यक्ष") को अपनी रिपोर्ट प्रस्तुत करेगा। संवीक्षक की रिपोर्ट के साथ घोषित परिणाम कंपनी की वेबसाइट www.interarchbuildings.com और सीडीएसएल की वेबसाइट https://www.evotingindia.com पर तरंत अपलोड किया जाएगा । कंपनी एक साथ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड और बीएसई लिमिटेड को परिणाम भेजेगी, जहां कंपनी के शेयर सूचीबद्ध हैं। इलेक्ट्रॉनिक माध्यम से मतदान की सविधा से जुड़ी सभी शिकायतें श्री राकेश दलवी, वरिष्ठ प्रबंधक, (सीडीएसएल), सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड, ए विंग, 25वीं मंजिल, मैराथन पयुचरक्स, मफतलाल मिल कंपाउंड्स, एन एम. जोशी मार्ग, लोअर परेल (पूर्व), मुंबई - 400013 को संबोधित की जा सकती हैं या helpdesk.evoting@cdslindia.com पर ईमेल भेज सकते हैं या टोल फ्री नंबर 1800 21 09911 पर कॉल कर सकते हैं।

इंटरआर्क बिल्डिंग प्रोडक्टस लिमिटेड के लिए

निधि गोयल

कंपनी सचिव और अनुपालन अधिकारी सदस्यता संख्या एसीएस 19279

"IMPORTANT"

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M वंडर होम फाइनेस लिमिटेड (CIN No. U65999RJ2017PLC059619) MONDER

कॉर्पोरेट ऑफिस : 620, छठवीं मंजिल, नॉर्थ ब्लॉक, वर्ल्ड ट्रेड पार्क, मालवीय नगर, जेएलएन रोड, जयपुर- 302017, टेलीफोन: 0141- 4750000

परिशिष्ट IV [देखें नियम 8(1)] कब्जा नोटिस

जबकि, अद्योहस्ताक्षरकर्ता **तंहर होम फाइनेंस लिमिटेड** का प्राधिकृत अधिकारी होते हुए "वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनगर्ठन और प्रतिभृति हित प्रवर्तन अधिनियम २००२" (२००२ का ५४) और प्रतिभृति हित (प्रवर्तन) नियम 1 3 (1 2) का सपठित नियमों के नियम 3 के तहत प्रदत शक्तियों के अनुप्रयोग में ऋणियों को मांग सूचना पत्र निम्नलिखित तालिका के अनुसार निर्गमितकर तालिका में राशि 6 0 दिवस के भीतर चुकाने के लिए कहा गया था।

ऋणी / सहऋणी / बंधककर्ता / कब्जे की तारीख धारा 13(2) के अन्तर्गत स्थावर सम्पत्ति का विवरण नोटिस की दिनांक व राशि गारन्टर / ऋण खाता संख्या श्रीमती कमलेश पत्नी प्रेम शंकर की संपत्ति के सभी अभिन्न अंग स्थित (ऋण खाता संख्या) LN34045BT23-13/11/2024 ₹ 11.78,196.62 20-01-प्राइवेटप्लॉट नं. 64, खाता नं 178, खसरा नं. 136/3/4 मिन ग्राम 24013598 & LN34045HE23-ग्यारह लाख अठहलर हजार एक सौ छियानवे रूपये एवं 2025 फजलपुर मेहरोला, तहसील रूद्रपुर, उधमसिंह नगर, उत्तराखण्ड, 24013614, श्री प्रेम शंकर (ऋणी), बासठ पैसे मात्र एवं ₹ 17,68,373.62 सत्रह लाख अडसठ हजार तीन सौ तिहत्तर रुपये और बासठ पैसे मात्र श्रीमती कमलेश पली प्रेम शंकर 263153, क्षेत्रफल 1128. वर्ग फीट, पूर्व: 23 फीट चौडी रोड, पश्चिम: (सहऋणी) 8/11/2024 तक खाली प्लॉट, उत्तर: हेमराज का मकान, दक्षिण: रातेला का मकान

ऋणियों द्वारा वह राशि लौटाने में विफल होने पर ऋणियों को तथा सामान्यजन को एतद द्वारा सूचना दी जाती हैं कि अद्योहस्ताक्षरकर्ता ने उक्त अधिनियम की घारा 1 3 की उपघारा (4) तथा सपठित प्रतिभृति हित प्रवर्तन नियम २००२ के नियम 8 के अन्तर्गत प्रदत शक्तियों के अनुप्रयोग में उपरोक्त तालिका में वर्णित सम्पत्तियों का कब्जा ग्रहण कर लिया है। ऋणियों का ध्यान प्रतिभृति आस्तियों के मोचन के लिये उपलब्ध समय के सन्दर्भ में अधिनियम की धारा 1 3 की उपधारा (8)के उपबंधों की ओर आकष्ट किया जाता है। ऋणियों को विशिष्टतयां और सर्व साधारण को सामान्यतया एतद द्वारा सम्पत्तियों के साथ काई व्यवहार नहीं करने की चेतावनी दी जाती हैं और सम्पत्ति के साथ कोई व्यवहार उपरोक्त तालिका में वर्णित राशि तथा आगे क

ब्याज एवं कुल भूगतान होने तक ''वंडर होम फाइनेंस लिमिटेड''के प्रभार के अधीन होगा। प्राधिकृत अधिकारी वंडर होम फाइनेंस लिमिटेड manner whatsoever. दिनांक: 22.01.2025

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



Code to view the Draft Red Herring Prospectus)

KENT R O SYSTEMS LIMITED

Our Company was incorporated as "Kent R O Systems Private Limited", a private limited company under the Companies Act, 1956 on April 12, 2007, pursuant to a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. Upon the conversion of our Company from a private limited company to a public limited company, pursuant to Board and Shareholders' resolutions each dated April 27, 2007, the name of our Company was changed to "Kent R O Systems Limited" and a fresh certificate of incorporation dated May 22, 2007 was granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 214 of the draft red herring prospectus dated January 21, 2025 ("DRHP").

Corporate Identity Number: U41000DL2007PLC161952

Registered Office: H-35, South Extension – Part 1, Kidwai Nagar, New Delhi, Delhi 110 049, India; Corporate Office: E-6, 7 and 8, Sector 59, Noida 201 309, Uttar Pradesh, India Contact Person: Punit Kumar Trivedi, Company Secretary and Compliance Officer; Tel: +91 120 307 5000; E-mail: investors@kent.co.in; Website: www.kent.co.in

OUR PROMOTERS: MAHESH GUPTA, SUNITA GUPTA, VARUN GUPTA, MAHESH VARUN PRIVATE FAMILY TRUST, SUNITA SURBHI PRIVATE FAMILY TRUST AND SUNITA VARUN PRIVATE FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO 10,094,568 EQUITY SHARES OF FACE VALUE OF ₹1 EACH (THE "EQUITY SHARES") OF KENT R O SYSTEMS LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER", AND SUCH EQUITY SHARES BEING OFFERED IN THE OFFER, THE "OFFERED SHARES") THROUGH AN OFFER FOR SALE OF UP TO 5,635,088 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY MAHESH GUPTA, UP TO 3,360,910 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SUNITA GUPTA, AND UP TO 1,098,570 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VARUN GUPTA (THE "OFFER FOR SALE", AND SUCH SHAREHOLDERS OFFERING THEIR RESPECTIVE PORTION OF THE OFFERED SHARES ARE TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS" OR THE "SELLING SHAREHOLDERS").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (THE "BRLMs") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares of face value of ₹1 each are allocated to Anchor Investors (the "Anchor Investors") Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹1 each shall be added to the QIB Category (other than Anchor Investor Portion) ("Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Category, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Category for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("NIIs") (the "Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("RIIs") (the "Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount ("ASBA") process, and shall provide details of their respective bank account, including UPI ID (defined hereinafter) for UPI Investors (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 377 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on January 22, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.kent.co.in, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the BRLMs, i.e. Motilal Oswal Investment Advisors Limited and JM Financial Limited at www.motilaloswalgroup.com and www.imfl.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares of face value of ₹1 each have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" beginning on page 79 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 214 of the DRHP.

BOOK RUNNING	REGISTRAR TO THE OFFER	
INVESTMENT BANKING	JM FINANCIAL	KFINTECH
Motilal Oswal Investment Advisors Limited	JM Financial Limited	KFin Technologies Limited
10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road	7 th Floor, Cnergy	Selenium, Tower B, Plot 31-32, Financial District
Opposite Parel ST Depot, Prabhadevi	Appasaheb Marathe Marg, Prabhadevi	Nanakramguda, Serilingampally Mandal
Mumbai 400 025, Maharashtra, India	Mumbai 400 025, Maharashtra, India	Hyderabad 500 032, Telangana, India
Telephone: +91 22 7193 4380	Telephone: +91 22 6630 3030	Tel: +91 40 6716 2222 / 18003094001
E-mail: kent.ipo@motilaloswal.com	E-mail: kentro.ipo@jmfl.com	E-mail: einward.ris@kfintech.com
Investor Grievance e-mail: moiaplredressal@motilaloswal.com	Investor Grievance e-mail: grievance.ibd@jmfl.com	Investor Grievance e-mail: einward.ris@kfintech.com
Website: www.motilaloswalgroup.com	Website: www.jmfl.com	Website: www.kfintech.com
Contact person: Ronak Shah	Contact Person: Prachee Dhuri	Contact Person: Murali Krishna
SEBI Registration No.: INM000011005	SEBI Registration No.: INM000010361	SEBI Registration No: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Kent R O Systems Limited On behalf of the Board of Directors

Punit Kumar Trivedi

Date: January 22, 2025 Company Secretary and Compliance Officer Kent R O Systems Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP with SEBI on January 22, 2025. The DRHP shall be available on the website of the Company at www.kent.co.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Motilal Oswal Investment Advisors Limited and JM Financial Limited at www.motilaloswalgroup.com and www.jmfl.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should

not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 26 of the DRHP. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside

India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors

Place: New Delhi

21st day from the aforesaid date of filing of the DRHP with SEBI.